



1 NOVEMBER 2012

## October 2012 Result: Overall Losses but Strong Progress for Leading Technology Developers

The **ACT Australian CleanTech Index** fell in October 2012 underperforming both the S&P ASX200 Index and the S&P Small Ordinaries Index.

The ACT Australian CleanTech Index fell from 34.4 to 32.8 over the month of October recording a 4.6% loss. This compared to the S&P ASX200 gain of 3.2% and the S&P ASX Small Ordinaries Index gain of 1.2%. The **Australian CleanTech 20** recorded an even worse result with a 5.2% loss for the month.

The three and six month figures for the ACT Australian CleanTech Index also remain behind the general market.

Percentage Change	FY08	FY09	FY10	FY11	FY12	Oct'12	3 Months	6 Months	12 Months	3 Years
<b>ACT Australian CleanTech Index</b>	-16.0%	-38.7%	-32.0%	-8.1%	-30.3%	<b>-4.6%</b>	5.0%	-17.7%	-15.5%	-53.3%
<b>Australian CleanTech 20</b>	-20.7%	-34.6%	-16.3%	-17.6%	-29.2%	<b>-5.2%</b>	5.5%	-16.9%	-12.1%	-55.7%
<b>S&amp;P/ASX200</b>	-16.4%	-25.8%	11.8%	4.2%	-9.6%	<b>3.2%</b>	5.8%	1.8%	3.8%	-1.3%
<b>S&amp;P/ASX Small Ords</b>	-23.0%	-32.4%	10.5%	9.5%	-15.0%	<b>1.2%</b>	7.3%	-8.5%	-6.7%	-6.7%

The market capitalisation of the 71 stocks in the ACT Australian CleanTech Index is A\$6.6 billion falling from its peak of \$16.3 billion in July 2007 but up from its low of A\$6.2 billion in July 2012.

The month's performance was driven by losses from 8 companies with losses of more than 20%. **Sterling Biofuels** recorded the highest gains with a 37% for the month with **Carbon Conscious** the next largest recording a 34% loss. The 14.0% loss by **Transpacific Industries** and the 10.3% loss by **Sylex Systems** also drove the overall negative result.

These losses were partially offset by 10 companies recording gains of more than 20% over the month including **Redflow** with a 99% gain, **BluGlass** with 83% (following a major announcement on their commercialisation), **Ceramic Fuel Cells** with 44% (following the announcement of the closure of their Australian manufacturing operations) and **Dyesol** with 43%.

These best and worst performers are shown in the table below.

October 2012	
Best Performers - Share Price Gain > 20%	Worst Performers - Share Price Loss > 20%
Dyesol	Sterling Biofuels
Island Sky	CMA Corporation
Water Resources Group	Cardia BioPlastics
Papyrus Australia	Eco Quest
Bluglass	Orbital Corporation
Ceramic Fuel Cells	Earth Heat Resources
RedFlow	Greenearth Energy
Hot Rock	Carbon Conscious
Pacific Environment	
Soil Sub Technologies	



The ACT Australian Cleantech Index is published each month on the Australian CleanTech website at [www.auscleantech.com.au](http://www.auscleantech.com.au), in the Ethical Investor magazine, WME's Environmental Management News, the Clean Energy Council website, the SIM Venture Securities Exchange website and the London-based Cleantech Investor.

Monthly results can be emailed directly to interested parties by signing up to the distribution list at <http://www.auscleantech.com.au/Pages/cleantech.html> .

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**FURTHER INFORMATION:**

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