

November 2014 Result: Cleantech Outperforming Again

The **Australian CleanTech Index** rose slightly in November 2014 and again outperformed both the Small Ordinaries and the ASX200.

The Australian CleanTech Index rose from 41.3 to 41.5 over the month of November recording a **0.5% gain**. This compared to the S&P ASX200 loss of 3.7% and the S&P ASX Small Ordinaries Index loss of 3.8%. The **Australian CleanTech 20** also recorded a 0.5% gain.

The quarterly and 12 month performances of the Index also remain ahead of the benchmarks with **7.5% and 7.7% gains** respectively.

The best performing sub-indices for the month were the ACT Environmental Services Index with a gain of 13.5% and the ACT Geothermal Index with an 11.8% gain. The weakest sub-index through November was the ACT Solar Index recording a loss of 11.5%.

Percentage Change	FY11	FY12	FY13	FY14	NOV'14	3 Mnths	6 Mnths	12 Mnths	3 Years
ACT Australian CleanTech Index	-8.1%	-30.3%	-3.5%	19.6%	0.5%	7.5%	11.6%	7.7%	12.4%
Australian CleanTech 20	-17.6%	-29.2%	-2.0%	19.6%	0.5%	7.5%	11.6%	8.0%	17.6%
S&P/ASX200	4.2%	-9.6%	17.3%	12.3%	-3.7%	-5.6%	-3.3%	-0.1%	29.5%
S&P/ASX Small Ords	9.5%	-15.0%	-8.3%	9.6%	-3.8%	-10.5%	-5.6%	-4.8%	-11.5%

The market capitalisation of the 63 stocks in the Australian CleanTech Index is A\$16.4 billion setting a new high and up from its low of A\$6.2 billion in July 2012.

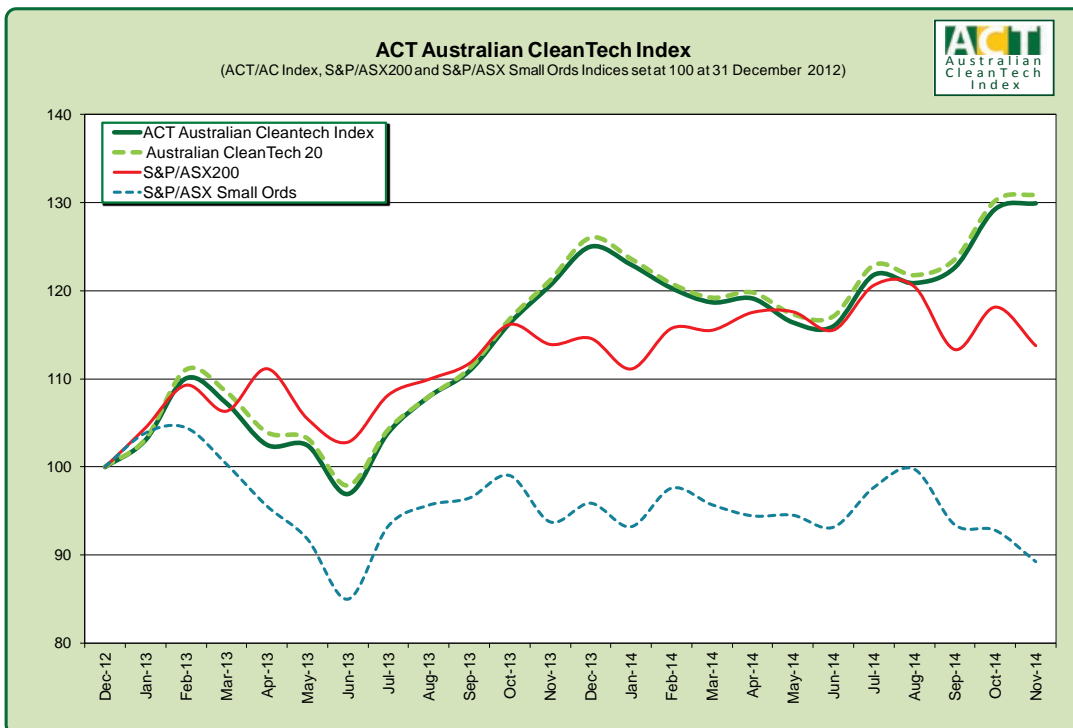
The month's performance was driven by 8 companies with gains of more than 10%. The greatest percentage gains were recorded by Petratherm (PTR), Papyrus Australia (PPY) and Greenerth Energy (GER). The greatest market capitalisation gain was recorded by Mighty River Power (MYT).

These gains were partially offset by 9 companies recording losses of more than 10% led by SWW Energy Limited (SWW), Water Resources Group (WRG) and Quantum Energy (QTM).

These best and worst performers are shown in the table below.

November 2014	
Best Performers - Share Price Gain > 10%	Worst Performers - Share Price Loss >10%
Algae.Tec	Quantum Energy
Phoslock Water Solutions	Sylex Systems
CleanTeQ	SWW Energy Limited
Papyrus Australia	Australian Renewable Fuels
Carnegie Wave Energy	Water Resources Group
Petratherm	Novarise Renewable Resources
Greenearth Energy	Gale Pacific
Aeris Environmental	Galaxy Resources
	Pacific Environment

The Australian CleanTech Index is published each month on the Australian CleanTech website at www.auscleantech.com.au, in the Ethical Investor magazine, WME's Environmental Management News, the Clean Energy Council website, the SIM Venture Securities Exchange website and the London-based Cleantech Investor.



Monthly performance reports can be emailed directly by signing up to the distribution list at www.auscleantech.com.au/pages/ACT_Australian_Cleantech_Index.php.

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