

1 DECEMBER 2012

November 2012 Result: Losses Bring No Christmas Cheer for Cleantech

The **ACT Australian CleanTech Index** fell in November 2012 again underperforming both the S&P ASX200 Index and the S&P Small Ordinaries Index.

The ACT Australian CleanTech Index fell from 32.8 to 31.7 over the month of November recording a 3.4% loss. This compared to the S&P ASX200 loss of 0.2% and the S&P ASX Small Ordinaries Index loss of 2.5%. The **Australian CleanTech 20** recorded an even worse result with a 3.6% loss for the month.

The three and six month figures for the ACT Australian CleanTech Index also remain behind the general market.

Percentage Change	FY08	FY09	FY10	FY11	FY12	Oct'12	3 Months	6 Months	12 Months	3 Years
ACT Australian CleanTech Index	-16.0%	-38.7%	-32.0%	-8.1%	-30.3%	-3.4%	-4.4%	-8.9%	-14.2%	-53.8%
Australian CleanTech 20	-20.7%	-34.6%	-16.3%	-17.6%	-29.2%	-3.6%	-4.8%	-8.6%	-11.2%	-56.0%
S&P/ASX200	-16.4%	-25.8%	11.8%	4.2%	-9.6%	-0.2%	4.4%	10.5%	9.8%	-1.4%
S&P/ASX Small Ords	-23.0%	-32.4%	10.5%	9.5%	-15.0%	-2.5%	1.6%	-0.9%	-4.0%	-11.2%

The market capitalisation of the 71 stocks in the ACT Australian CleanTech Index is A\$6.4 billion falling from its peak of \$16.3 billion in July 2007 but up from its low of A\$6.2 billion in July 2012.

The month's performance was driven by losses from 11 companies with losses of more than 20%. The greatest losses were recorded by **Panax Geothermal, BioProspect and Soil Sub Technologies**, each of which lost 50% of their value in November. The 4.7% loss by **Sims Metal Management** and the 6.5% loss by **Transpacific Industries** also drove the overall negative result.

These losses were partially offset by 6 companies recording gains of more than 20% over the month including **Orbital Corporation** with a 61.5% gain, **BluGlass** with 32.4% (following a further major announcement on their commercialisation and its strong gains in October), and **Greenearth Energy** with 30%.

These best and worst performers are shown in the table below.

November 2012	
Best Performers - Share Price Gain > 20%	Worst Performers - Share Price Loss > 20%
Bluglass Orbital Corporation Wasabi Energy Greenearth Energy Carbon Conscious Aeris Environmental	CBD Energy Mission NewEnergy Island Sky Water Resources Group Papyrus Australia AnaeCo Ceramic Fuel Cells Petrathern Panax Geothermal BioProspect Soil Sub Technologies



The ACT Australian Cleantech Index is published each month on the Australian CleanTech website at www.auscleantech.com.au, in the Ethical Investor magazine, WME's Environmental Management News, the Clean Energy Council website, the SIM Venture Securities Exchange website and the London-based Cleantech Investor.

Monthly results can be emailed directly to interested parties by signing up to the distribution list at <http://www.auscleantech.com.au/Pages/cleantech.html> .

FURTHER INFORMATION:

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ACT Australian CleanTech Index

(ACT/AC Index, S&P/ASX200 and S&P/ASX Small Ords Indices set at 100 at 30 June 2006)

