

## May 2016 Result: Cleantech Surge Continues

**Australian CleanTech Index** gained 5.9% in May 2016 outperforming the market by 3.5% and continuing the sector's remarkable run since February 2016.

The Australian CleanTech Index rose from 50.03 to 52.96 over the month of May recording a **5.9% gain**. This compared to the ASX200 gain of 2.4% and the ASX Small Ordinaries Index gain of 4.0%. The **Australian CleanTech 20** rose 5.4% for the month.

The CleanTech Index continues to outperform the wider market over each of the longer periods reported in the table below. **The 12-month performance now leads the ASX200 by 21.7% and three-year performance leads by over 50%!**

The best performing sub-index for the month was the Australian Efficiency & Storage Index with a 12.3% gain, led by strong gains for Orocobre and Galaxy Resources as the value of Lithium resources for energy storage continues to increase. Prices of lithium carbonate have surged 47% in 2016 from last year's average, according to London-based Benchmark Mineral Intelligence Ltd. ([See this Bloomberg article for more](#))

The weakest sub-index through May was the Australian Waste Index recording a loss of 6.9% led by falls from the ever-volatile Sims Metal Management.

Percentage Change	FY12	FY13	FY14	FY15	MAY'16	3 Mnths	6 Mnths	12 Mnths	3 Years
<b>ACT Australian CleanTech Index</b>	-30.3%	-3.5%	19.6%	16.6%	<b>5.9%</b>	20.7%	23.3%	14.8%	61.9%
<b>Australian CleanTech 20</b>	-29.2%	-2.0%	19.6%	16.0%	<b>5.4%</b>	20.2%	22.4%	11.6%	56.9%
<b>ASX200</b>	-9.6%	17.3%	12.3%	1.3%	<b>2.4%</b>	10.2%	4.1%	-6.9%	9.2%
<b>ASX Small Ords</b>	-15.0%	-8.3%	9.6%	-2.8%	<b>4.0%</b>	11.9%	10.7%	3.1%	10.7%

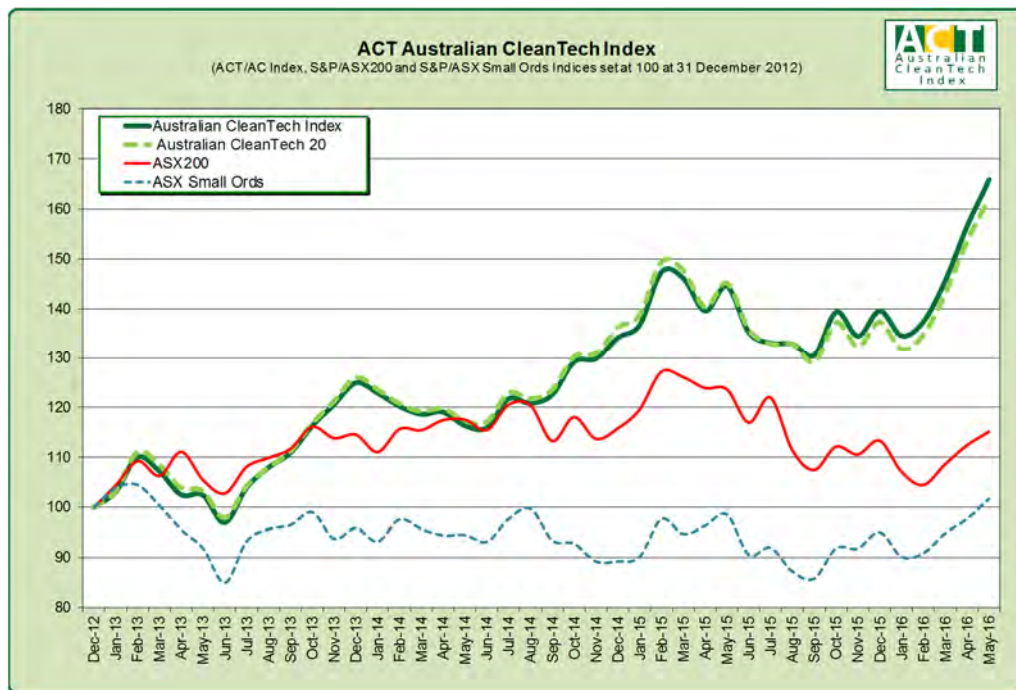
The market capitalisation of the 64 stocks in the Australian CleanTech Index is A\$23.7 billion recording another new high.

The month's performance included 14 companies with **gains of more than 20%**. The greatest percentage gains were recorded by **CleanTeQ (CLQ)**, **Emefcy Group (EMC)** and **Genex Power (GNX)**. The greatest market capitalisation gain was recorded by **Contact Energy (CEN)**.

These gains were partially offset by 8 companies recording **losses of more than 20%** led by **Water Resources Group (WRG)**, **Enerji (ERJ)** and **Kalina Power (KPO)**. The greatest market capitalisation loss was recorded by **Sims Metal Management (SGM)**.

These best and worst performers are shown in the table below.

May 2016	
Best Performers Share Price Gain > 20%	Worst Performers Share Price Loss >20%
Quantum Energy Infigen Energy Emefcy Group CleanTeQ Intec SECOS Group Galaxy Resources Neometals Orocobre RedFlow Genex Power Orbital Corporation Greenearth Energy Australian Ethical Investment	Leaf Energy Phoslock Water Solutions Water Resources Group AnaeCo Beacon Lighting Corp Enerji Vmoto Kalina Power



The Australian CleanTech Index is published each month on the Australian CleanTech website at [www.auscleantech.com.au](http://www.auscleantech.com.au), in the Ethical Investor magazine, WME's Environmental Management News, the Clean Energy Council website and the London-based Cleantech Investor.

Monthly performance reports can be emailed directly by signing up to the distribution list at [www.auscleantech.com.au/pages/ACT\\_Australian\\_Cleantech\\_Index.php](http://www.auscleantech.com.au/pages/ACT_Australian_Cleantech_Index.php).

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