



2 JUNE 2013

## May 2013 Result: Static Month Outperforms Market

The **ACT Australian CleanTech Index** fell marginally in May 2013 and managed to outperform both the S&P ASX200 Index and the S&P Small Ordinaries Index.

The ACT Australian CleanTech Index fell from 32.74 to 32.72 over the month of May recording a 0.1% loss. This compared to the S&P ASX200 loss of 5.1% and the S&P ASX Small Ordinaries Index loss of 3.9%. The **Australian CleanTech 20** recorded a slightly poorer result with a loss of 0.7%.

The longer term figures for the ACT Australian CleanTech Index all remain behind the S&P ASX200 but the three, six and twelve month figures are all ahead of the S&P Small Ordinaries Index.

| Percentage Change                     | FY08   | FY09   | FY10   | FY11   | FY12   | 3Q FY13 | May'13       | 3 Mnths | 6 Mnths | 12 Mnths | 3 Years |
|---------------------------------------|--------|--------|--------|--------|--------|---------|--------------|---------|---------|----------|---------|
| <b>ACT Australian CleanTech Index</b> | -16.0% | -38.7% | -32.0% | -8.1%  | -30.3% | 7.3%    | <b>-0.1%</b> | -6.9%   | 3.4%    | -5.8%    | -44.1%  |
| <b>Australian CleanTech 20</b>        | -20.7% | -34.6% | -16.3% | -17.6% | -29.2% | 8.5%    | <b>-0.7%</b> | -7.0%   | 4.4%    | -4.6%    | -46.7%  |
| <b>S&amp;P/ASX200</b>                 | -16.4% | -25.8% | 11.8%  | 4.2%   | -9.6%  | 6.3%    | <b>-5.1%</b> | -3.5%   | 9.3%    | 20.9%    | 10.5%   |
| <b>S&amp;P/ASX Small Ords</b>         | -23.0% | -32.4% | 10.5%  | 9.5%   | -15.0% | 0.3%    | <b>-3.9%</b> | -12.1%  | -5.1%   | -5.9%    | -10.5%  |

The market capitalisation of the 70 stocks in the ACT Australian CleanTech Index is A\$9.1 billion falling from its peak of \$16.3 billion in July 2007 but up from its low of A\$6.2 billion in July 2012.

The month's performance was driven by 10 companies with gains of more than 20%. The greatest gains were recorded by Dyesol (290%), Enerji (100%) and Petratherm (92%). These gains were partially offset by 13 companies recording losses of more than 20% led by a 56% loss by Papyrus(56%), Water Resources Group (40%) and CBD Energy (40%).



These best and worst performers are shown in the table below.

| May 2013                                 |   |
|--|---|
| Best Performers - Share Price Gain > 20% | Worst Performers - Share Price Loss > 20% |
| Dyesol                                   | K2 Energy Limited                         |
| Actinogen                                | CBD Energy                                |
| AnaeCo                                   | SWW Energy Limited                        |
| Nanosonics                               | Australian Renewable Fuels                |
| Enerji                                   | Mission NewEnergy                         |
| Orocobre                                 | Water Resources Group                     |
| Petratherm                               | CleanTeQ                                  |
| KUTh Energy                              | CMA Corporation                           |
| CO2 Group                                | Papyrus Australia                         |
| Aeris Environmental                      | Wasabi Energy                             |
|  | Hot Rock                                  |
|  | Carbon Conscious                          |
|  | Coffey                                    |

The ACT Australian Cleantech Index is published each month on the Australian CleanTech website at [www.auscleantech.com.au](http://www.auscleantech.com.au), in the Ethical Investor magazine, WME's Environmental Management News, the Clean Energy Council website, the SIM Venture Securities Exchange website and the London-based Cleantech Investor.

Monthly results can be emailed directly to interested parties by signing up to the distribution list at <http://www.auscleantech.com.au/Pages/cleantech.html>.

**FURTHER INFORMATION:**

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### ACT Australian CleanTech Index

(ACT/AC Index, S&P/ASX200 and S&P/ASX Small Ords Indices set at 100 at 30 June 2006)

