

July 2017 Result: Water Stocks keep Cleantech Sector ahead of Market

Australian CleanTech Index rose 0.3% in July again outperforming the wider market.

The Australian CleanTech Index rose from 59.26 to 59.47 over the month of July recording a **0.34% gain**. This compared to the ASX200 gain of 0.09% and the ASX Small Ordinaries Index loss of 0.29%. The **Australian CleanTech 20** rose by 0.40% for the month.

The CleanTech Index continues to outperform the wider market over the last three, twelve and thirty-six months. **The three-year performance continues leads the ASX200 by over 50%.**

The best performing sub-index for the month was the Australian Water Index with a 1.4% gain, led by an 19.4% gain in CleanTeQ along with string performances from Reece Australia and Phoslock Water Solutions. The worst performing sub-index was the Australian Efficiency & Storage Index that recorded a 0.4% loss for the month led by falls from Orocobre, Redflow and Nanosonics.

Percentage Change	FY13	FY14	FY15	FY16	JUL17	3 Mnths	6 Mnths	12 Mnths	3 Years
ACT Australian CleanTech Index	-3.5%	19.6%	16.6%	21.3%	0.3%	4.5%	2.0%	9.1%	52.9%
Australian CleanTech 20	-2.0%	19.6%	16.0%	18.4%	0.4%	5.2%	2.8%	10.8%	50.8%
ASX200	17.3%	12.3%	1.3%	-4.3%	0.1%	-3.3%	1.7%	3.0%	1.7%
ASX Small Ords	-8.3%	9.6%	-2.8%	10.4%	0.3%	-0.2%	2.4%	-4.2%	6.4%

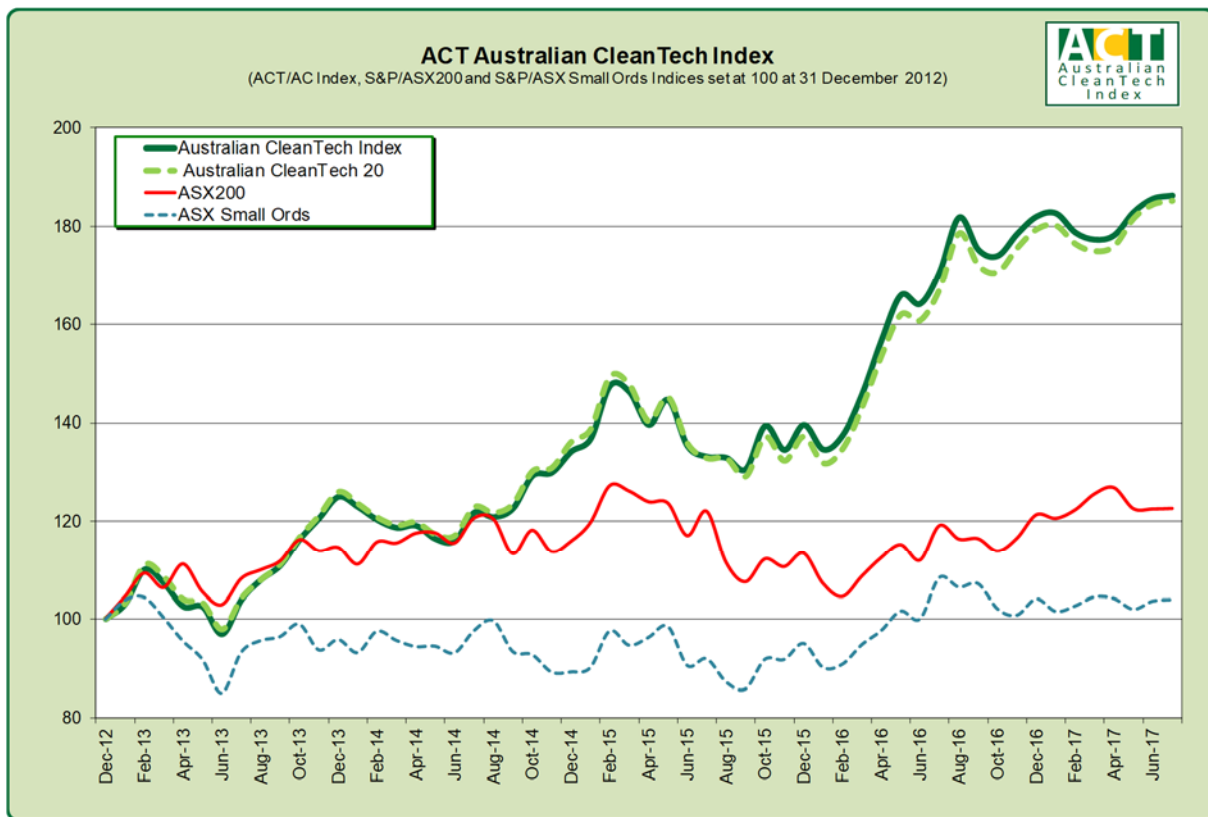
The market capitalisation of the 65 stocks in the Australian CleanTech Index is A\$33.1 billion, setting yet another new high for the sector.

The month's performance included 9 companies with **gains of more than 10%**. The greatest percentage gains were recorded by **Lithium Australia (LIT)**, **Papyrus Australia (PPY)** and **Quantum Energy (QTM)**. The greatest market capitalisation gain was recorded by **Mercury NZ (MCY)**.

These gains were partially offset by another 7 companies recording **losses of more than 10%** led by **Australian Vanadium (AVL)**, **Range International (RAN)** and **RedFlow (RFX)**. The greatest market capitalisation loss was recorded by **Meridian Energy (MEZ)**.

These best and worst performers are shown in the table below.

July 2017	
Best Performers Share Price Gain > 10%	Worst Performers Share Price Loss >10%
Quantum Energy Phoslock Water Solutions CleanTeQ Papyrus Australia Galaxy Resources Lithium Australia Orbital Corporation Kalina Power Australian Ethical Investment	De.Mem Range International Australian Vanadium RedFlow Carnegie Clean Energy Vmoto EnviroSuite



The Australian CleanTech Index is published each month on the Australian CleanTech website at www.auscleantech.com.au and various high quality domestic and international publications.

Monthly performance reports can be emailed directly by signing up to the distribution list at www.auscleantech.com.au/pages/ACT_Australian_Cleantech_Index.php.

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