

July 2016 Result: Cleantech Holds Course

Australian CleanTech Index gained 4.0% in July 2016 but underperformed the wider market.

The Australian CleanTech Index rose from 52.40 to 54.50 over the month of July recording a **4.0% gain**. This compared to the ASX200 gain of 6.4% and the ASX Small Ordinaries Index gain of 8.4%. The **Australian CleanTech 20** also rose by 4.0% for the month.

The CleanTech Index continues to outperform the wider market over each of the longer periods reported in the table below. **The 12-month performance now leads the ASX200 by over 30%.**

The best performing sub-index for the month was the Australian Waste Index with a 6.6% gain, with both Cleanaway Waste and Sims Metal Management recording good gains. The weakest sub-index through July was the Australian Efficiency & Storage Index recording no change over the month.

Percentage Change	FY12	FY13	FY14	FY15	JUL'16	3 Mnths	6 Mnths	12 Mnths	3 Years
ACT Australian CleanTech Index	-30.3%	-3.5%	19.6%	16.6%	4.0%	9.0%	26.8%	28.2%	64.3%
Australian CleanTech 20	-29.2%	-2.0%	19.6%	16.0%	4.0%	8.9%	26.9%	25.9%	60.5%
ASX200	-9.6%	17.3%	12.3%	1.3%	6.4%	5.9%	11.1%	-2.4%	10.1%
ASX Small Ords	-15.0%	-8.3%	9.6%	-2.8%	8.4%	11.1%	20.3%	18.0%	16.3%

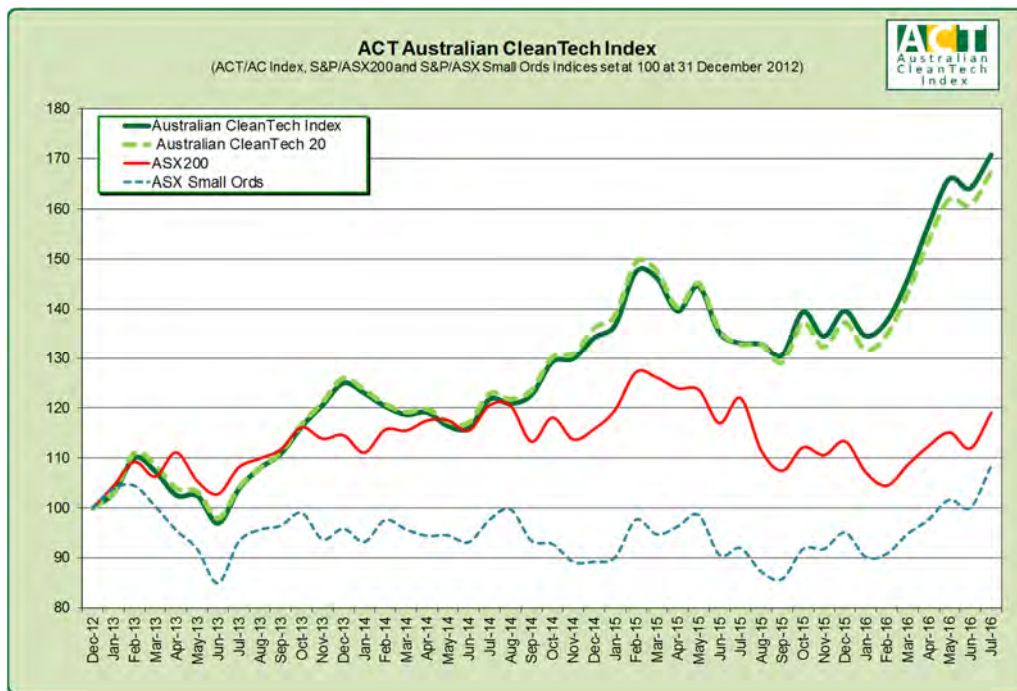
The market capitalisation of the 64 stocks in the Australian CleanTech Index is A\$23.1 billion.

The month's performance included 11 companies with **gains of more than 20%**. The greatest percentage gains were recorded by **Australian Vanadium (AVL)**, **Seafarms Group (SFG)** and **Leaf Energy (LER)**. The greatest market capitalisation gain was recorded by **Reece Australia (REH)**.

These gains were partially offset by 6 companies recording **losses of more than 15%** led by **Quantum Energy (QTM)**, **Environmental Group (EGL)** and **BuildingIQ (BIQ)**. The greatest market capitalisation loss was recorded by **Orocobre (ORE)**.

These best and worst performers are shown in the table below.

July 2016	
Best Performers Share Price Gain > 20%	Worst Performers Share Price Loss >15%
Mission NewEnergy Leaf Energy Algae.Tec Phoslock Water Solutions Intec Nanosonics Australian Vanadium Hazer Group Pacific Energy Vmoto Seafarms Group	Quantum Energy Emefcy Group BuildingIQ RedFlow Protean Wave Energy Environmental Group



The Australian CleanTech Index is published each month on the Australian CleanTech website at www.auscleantech.com.au, in the Ethical Investor magazine, WME’s Environmental Management News, the Clean Energy Council website and the London-based Cleantech Investor.

Monthly performance reports can be emailed directly by signing up to the distribution list at www.auscleantech.com.au/pages/ACT_Australian_Cleantech_Index.php.

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