

July 2015 Result: Weak Month Led by Waste Sector Falls

The **Australian CleanTech Index** lost 1.6% in July 2015, underperforming its benchmark indices.

The Australian CleanTech Index fell from 43.19 to 42.50 over the month of July recording a **1.6% loss**. This compared to the S&P ASX200 gain of 4.3% and the S&P ASX Small Ordinaries Index gain of 1.5%. The **Australian CleanTech 20** recorded a 2.2% loss.

The twelve month performance of the Index remains ahead of both benchmarks with a **9.3% gain recorded over the last 12 months**.

The best performing sub-indices for the month were the Australian Environment Index with a gain of 14.9%, led by gains for both Coffey and Pacific Environment, and the Australian Renewable Energy Index with a 0.8% gain. The weakest sub-index through July was the Australian Waste Index recording a loss of 8.0%.

Percentage Change	FY11	FY12	FY13	FY14	JUL'15	3 Mnths	6 Mnths	12 Mnths	3 Years
ACT Australian CleanTech Index	-8.1%	-30.3%	-3.5%	19.6%	-1.6%	-4.6%	-2.7%	9.3%	36.1%
Australian CleanTech 20	-17.6%	-29.2%	-2.0%	19.6%	-2.2%	-5.3%	-4.2%	8.1%	36.7%
S&P/ASX200	4.2%	-9.6%	17.3%	12.3%	4.3%	-1.6%	2.0%	1.2%	33.5%
S&P/ASX Small Ords	9.5%	-15.0%	-8.3%	9.6%	1.5%	-4.5%	2.0%	-5.8%	-0.6%

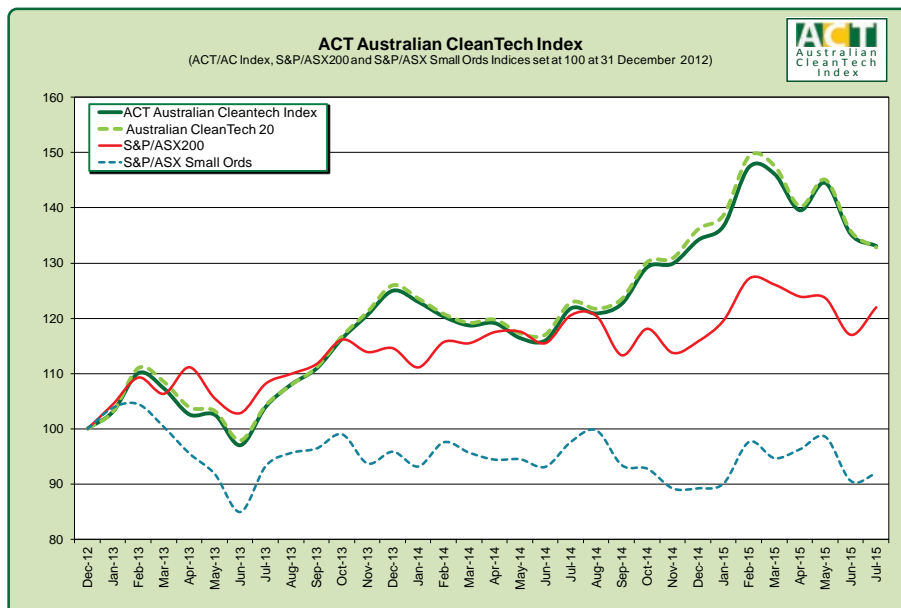
The market capitalisation of the 63 stocks in the Australian CleanTech Index is A\$17.1 billion down from March's record of \$18.9 billion but a long way up from its low of A\$6.2 billion in July 2012.

The month's performance included 15 companies with **gains of more than 15%**. The greatest percentage gains were recorded by **Water Resources Group (WRG)**, **Eden Energy (EDE)**, **Pacific Environment (PEH)** and **Soil Sub Technologies (SOI)**. The greatest market capitalisation gain was recorded by **Meridian Energy (MEZ)**.

These gains were more than offset by 9 companies recording **losses of more than 15%** led by **EcoSave (ECV)**, **Australian Renewable Fuels (ARW)** and **Phoslock Water Solutions (PHK)**. The greatest market capitalisation loss was recorded by **Sims Metal Management (SGM)**.

These best and worst performers are shown in the table below.

July 2015	
Best Performers Share Price Gain > 15%	Worst Performers Share Price Loss >15%
Solco	Infigen Energy
K2 Energy Limited	Australian Renewable Fuels
Leaf Energy	Phoslock Water Solutions
Water Resources Group	CleanTeQ
Bluglass	Intec
Energy Action	EcoSave
SECOS Group	Enerji
Eden Energy	Galaxy Resources
Neometals	Seafarms Group
Carnegie Wave Energy	
Vmoto	
Orbital Corporation	
Carbon Conscious	
Pacific Environment	
Soil Sub Technologies	



The Australian CleanTech Index is published each month on the Australian CleanTech website at www.auscleantech.com.au, in the Ethical Investor magazine, WME's Environmental Management News, the Clean Energy Council website, the SIM Venture Securities Exchange website and the London-based Cleantech Investor.

Monthly performance reports can be emailed directly by signing up to the distribution list at www.auscleantech.com.au/pages/ACT_Australian_Cleantech_Index.php.

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