

July 2014 Result: 5% Gain Led by Sims Metal, Transpacific and Mighty River Power

The **Australian CleanTech Index** rose strongly in July 2014 and outperformed both the Small Ordinaries and the ASX200.

The Australian CleanTech Index rose from 37.0 to 38.9 over the month of July recording a **5.0% gain**. This compared to the S&P ASX200 gain of 4.4% and the S&P ASX Small Ordinaries Index gain of 4.8%. The **Australian CleanTech 20** recorded the same 5.0% gain.

The best performing sub-indices for the month were the ACT Waste Index with a gain of 13.0% and the ACT Efficiency Index with a 9.6% gain.

The two weakest sub-indices through July were the ACT Solar Index which recorded a loss of 26.7% and the ACT Water Index recording a gain of only 2.8%.

Percentage Change	FY11	FY12	FY13	FY14	JUL'14	3 Mnths	6 Mnths	12 Mnths	3 Years
ACT Australian CleanTech Index	-8.1%	-30.3%	-3.5%	19.6%	5.0%	2.2%	-0.9%	17.2%	-19.5%
Australian CleanTech 20	-17.6%	-29.2%	-2.0%	19.6%	5.0%	2.6%	-0.6%	17.9%	-16.3%
S&P/ASX200	4.2%	-9.6%	17.3%	12.3%	4.4%	2.6%	8.5%	11.5%	26.2%
S&P/ASX Small Ords	9.5%	-15.0%	-8.3%	9.6%	4.8%	3.4%	4.8%	4.7%	-14.7%

The market capitalisation of the 65 stocks in the Australian CleanTech Index is A\$15.3 billion falling from its peak of \$16.3 billion in July 2007 but up from its low of A\$6.2 billion in July 2012.

The month's performance was driven by 12 companies with gains of more than 15%. The greatest percentage gains were recorded by K2 Energy Limited (KTE), Quantum Energy (QTM) and Actinogen (ACW). These gains were partially offset by 5 companies recording losses of more than 10% led by Sylex Systems (SLX) following the demise of its uranium enrichment development activities, SWW Energy Limited (SWW) and Soil Sub Technologies (SOI).

The greatest gains in market capitalisation over the month were recorded by Sims Metal Management (SGM), Mighty River Power (MYT) and Transpacific Industries (TPI).

These best and worst performers are shown in the table below.

July 2014	
Best Performers - Share Price Gain > 15%	Worst Performers - Share Price Loss >10%
Solco	Sylex Systems
Quantum Energy	SWW Energy Limited
K2 Energy Limited	Phoslock Water Solutions
Actinogen	Novarise Renewable Resources
Sims Metal Management	Soil Sub Technologies
Intec	
Gale Pacific	
Orocobre	
RedFlow	
Hot Rock	
Commodities Group (CO2 Group)	
Aeris Environmental	

The Australian CleanTech Index is published each month on the Australian CleanTech website at www.auscleantech.com.au, in the Ethical Investor magazine, WME's Environmental Management News, the Clean Energy Council website, the SIM Venture Securities Exchange website and the London-based Cleantech Investor.

Monthly performance reports can be emailed directly by signing up to the distribution list at <http://www.auscleantech.com.au/Pages/cleantech.html>.

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