

2 AUGUST 2013

July 2013 Result: July's 7% Gain Outperforms ASX200

The **ACT Australian CleanTech Index** rose strongly in July 2013 and outperformed the S&P ASX200 Index.

The ACT Australian CleanTech Index rose from 31.0 to 33.2 over the month of July recording a 7.2% gain. This compared to the S&P ASX200 gain of 5.2% and the S&P ASX Small Ordinaries Index gain of 9.8%. The **Australian CleanTech 20** recorded a slightly poorer result with a gain of 6.5%.

The ACT Australian CleanTech Index has outperformed the S&P Small Ordinaries Index over the last three, six and twelve months and has also outperformed the S&P ASX200 over the last three months..

The best performing sub-indices for the month were the ACT Geothermal Index with a gain of 51% on good news from Geodynamics. Also performing well was the ACT Biofuels Index with a rare 39% gain off a very low base.

The two weakest sub-indices through July were the ACT Water Index which recorded a loss of 0.8% and the ACT Waste Index recording a gain of 6.5% driven by a good month from Sims Metal Management.

Percentage Change	FY08	FY09	FY10	FY11	FY12	FY13	July'13	3 Mnths	6 Mnths	12 Mnths	3 Years
ACT Australian CleanTech Index	-16.0%	-38.7%	-32.0%	-8.1%	-30.3%	-3.5%	7.2%	1.4%	0.8%	6.3%	-38.4%
Australian CleanTech 20	-20.7%	-34.6%	-16.3%	-17.6%	-29.2%	-2.0%	6.5%	0.3%	1.1%	7.2%	-47.6%
S&P/ASX200	-16.4%	-25.8%	11.8%	4.2%	-9.6%	17.3%	5.2%	-2.7%	3.6%	18.3%	11.7%
S&P/ASX Small Ords	-23.0%	-32.4%	10.5%	9.5%	-15.0%	-8.3%	9.8%	-2.4%	-10.2%	0.8%	-10.6%

The market capitalisation of the 70 stocks in the ACT Australian CleanTech Index is A\$9.2 billion falling from its peak of \$16.3 billion in July 2007 but up from its low of A\$6.2 billion in July 2012.



The Definitive Measure of Australian Cleantech Industry Performance

The month's performance was driven by 13 companies with gains of more than 30%. The greatest gains were recorded by Medivac (100%), Geodynamics (80%) and Australian Renewable Fuels (75%).

These gains were partially offset by 8 companies recording losses of more than 10% led by CMA Corporation (46%), Electrometals (39%) and Sterling Biofuels (30%).

These best and worst performers are shown in the table below.

July 2013	
Best Performers - Share Price Gain > 30%	Worst Performers - Share Price Loss > 10%
Dyesol	Actinogen
CBD Energy	Sterling Biofuels
Australian Renewable Fuels	Water Resources Group
Medivac	CMA Corporation
Intec	Electrometals
Cardia BioPlastics	Carbon Conscious
Enerji	Aeris Environmental
RedFlow	Green Invest
Vmoto	
Geodynamics	
Petratherm	
Wasabi Energy	
Greencap	

The ACT Australian Cleantech Index is published each month on the Australian CleanTech website at www.auscleantech.com.au, in the Ethical Investor magazine, WME's Environmental Management News, the Clean Energy Council website, the SIM Venture Securities Exchange website and the London-based Cleantech Investor.

Monthly results can be emailed directly to interested parties by signing up to the distribution list at <http://www.auscleantech.com.au/Pages/cleantech.html>.

FURTHER INFORMATION:

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