

1 AUGUST 2012

July 2012 Result – Sims Losses Lead a Mixed Month

The **ACT Australian CleanTech Index** fell in July 2012 once again underperforming both the S&P ASX200 Index and the S&P Small Ordinaries Index.

The ACT Australian CleanTech Index fell from 32.1 to 31.2 over the month of July recording a 2.6% loss and reaching a new all time low. This compared to the S&P ASX200 gain of 4.3% and the S&P ASX Small Ordinaries Index loss of 0.2%. The **Australian CleanTech 20** recorded the same loss for the month.

The three and six month figures for the ACT Australian CleanTech Index remain well behind the general market.

Percentage Change	FY07	FY08	FY09	FY10	FY11	July'12	3 Months	6 Months	12 Months	3 Years
ACT Australian CleanTech Index	42.9%	-16.0%	-38.7%	-32.0%	-8.1%	-2.6%	-21.6%	-23.7%	-35.3%	-59.8%
Australian CleanTech 20	56.4%	-20.7%	-34.6%	-16.3%	-17.6%	-2.6%	-21.3%	-22.3%	-33.8%	-63.1%
S&P/ASX200	25.4%	-16.4%	-25.8%	11.8%	4.2%	4.3%	-3.8%	-0.1%	-4.4%	1.9%
S&P/ASX Small Ords	40.4%	-23.0%	-32.4%	10.5%	9.5%	-0.2%	-14.7%	-11.2%	-19.2%	-4.7%

The market capitalisation of the 72 stocks in the ACT Australian CleanTech Index is a new low of A\$5.7 billion falling from its peak of \$16.3 billion in July 2007.

The month's performance was driven by losses from 14 companies with losses of more than 15%. The biggest loss of Market Capitalisation was again recorded by Sims Metal Management which lost over \$260m in its value recording a 13.6% loss over the month. Eleven companies recorded gains of more than 15% over the month including Carnegie Wave Energy with a 53% gain on news of signing a PPA for its Garden Island project and a 21% gain by Sylex Systems. These best and worst performers are shown in the table below.

July 2012	
Best Performers - Share Price Gain > 15%	Worst Performers - Share Price Loss > 15%
Quantum Energy	Solco
Sylex Systems	EnviroMission
Australian Renewable Fuels	SWW Energy Limited
Medivac	Water Resources Group
Gale Pacific	CMA Corporation
Carnegie Wave Energy	Carbon Polymers
Vmoto	Enerji
KUTh Energy	Galaxy Resources
Greeneath Energy	Ceramic Fuel Cells
CO2 Group	Wasabi Energy
Greencap	Panax Geothermal
	Hot Rock
	Environmental Group
	Soil Sub Technologies



The ACT Australian Cleantech Index is published each month on the Australian CleanTech website at www.auscleantech.com.au, in the Ethical Investor magazine, WME's Environmental Management News, the Clean Energy Council website, the SIM Venture Securities Exchange website and the London-based Cleantech Investor.

Monthly results can be emailed directly to interested parties by signing up to the distribution list at <http://www.auscleantech.com.au/Pages/cleantech.html>.

FURTHER INFORMATION:

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ACT Australian CleanTech Index

(ACT/AC Index, S&P/ASX200 and S&P/ASX Small Ords Indices set at 100 at 30 June 2006)

