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July 2011 Result – Carbon Tax Buoys Result & Launch of Australian CleanTech 20 Index

The ACT Australian CleanTech Index rose in July 2011 and outperformed the S&P ASX200 Index although it underperformed against the S&P Small Ordinaries Index.

The ACT Australian CleanTech Index rose from 46.0 to 48.2 over the month of July recording an 4.8% gain. This compared to the S&P ASX200 loss of 1.5% and the S&P ASX Small Ordinaries Index gain of 5.1%.

Other than the 3 Month figures, all of the longer term measures of the performance for the ACT Australian CleanTech Index remain significantly below its benchmarks.

The **Australian CleanTech 20** has been launched this month to track the performance of the largest 20 cleantech companies by market capitalisation. This sub-index will be rebalanced each quarter and over the longer term is expected to outperform the overall index.

Percentage Change	FY07	FY08	FY09	FY10	FY11	July'11	3 Months	6 Months	12 Months	3 Years
ACT Australian CleanTech Index	42.9%	-16.0%	-38.7%	-32.0%	-8.1%	4.8%	-7.9%	-16.1%	-10.4%	-56.7%
Australian CleanTech 20	56.4%	-20.7%	-34.6%	-16.3%	-17.6%	4.1%	-15.3%	-23.0%	-16.3%	-41.9%
S&P/ASX200	25.4%	-16.4%	-25.8%	11.8%	4.2%	-1.5%	-8.4%	-6.5%	-1.3%	-9.6%
S&P/ASX Small Ords	40.4%	-23.0%	-32.4%	10.5%	9.5%	5.1%	-6.5%	-7.7%	9.8%	-8.4%

The market capitalisation of the 76 stocks in the ACT Australian CleanTech Index is A\$8.5 billion falling from its peak of \$16.3 billion in July 2007.

The month's performance was driven by many good results that would have been partly driven by the announcement of the Carbon Tax. These included Mission NewEnergy, Algae.Tec, Transpacific Industries, Papyrus, Ceramic Fuel Cells (on receipt of its first large scale orders), Geodynamics, Petrathern, Carbon Conscious, and Coffey Environments.

The ACT Australian Cleantech Index is updated each month and published on the Australian CleanTech website at www.auscleantech.com.au, in the Ethical Investor magazine, WME's Environmental Management News, the Clean Energy Council website, the SIM Venture Securities Exchange website and the London-based Cleantech Investor.

Monthly results can be emailed directly to interested parties by signing up to the distribution list at <http://www.auscleantech.com.au/Pages/cleantech.html>.

FURTHER INFORMATION:

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