

FEBRUARY 2014

January 2014 Result: Cleantech Keeps Ahead as ASX Drops

The **ACT Australian CleanTech Index** fell in January 2014 but still outperformed both the S&P ASX200 Index and the S&P Small Ordinaries.

The ACT Australian CleanTech Index fell from 39.9 to 39.3 over the month of January recording a **1.6% loss**. This compared to the S&P ASX200 loss of 3.0% and the S&P ASX Small Ordinaries Index loss of 2.8%. The **Australian CleanTech 20** recorded a slightly worse result with a loss of 1.9%.

The ACT Australian CleanTech Index is continuing its run of outperformance against its benchmarks over the last three, six and twelve months. **Over the last twelve months it is running 12.9% ahead of the ASX200.**

The best performing sub-indices for the month were the ACT Geothermal Index with a gain of 12.2%, driven by strong gains from Greenerth Energy, and the ACT Water Index with a 3.0% gain.

The two weakest sub-indices through January were the ACT Biofuels Index which recorded a loss of 7.5% and the ACT Solar Index recording a loss of 5.7%.

To demonstrate the recent strong performance of the Index, the index chart has been reset to 100 on 1 January 2012 for the Australian CleanTech Index and its benchmarks. This shows the recent performance and removes the strong gains and losses that occurred in the early years since its launch in 2008.

Percentage Change	FY11	FY12	FY13	1H FY14	JAN'14	3 Mnths	6 Mnths	12 Mnths	3 Years
ACT Australian CleanTech Index	-8.1%	-30.3%	-3.5%	28.9%	-1.6%	5.7%	18.3%	19.3%	-31.7%
Australian CleanTech 20	-17.6%	-29.2%	-2.0%	28.8%	-1.9%	5.9%	18.6%	19.8%	-41.5%
S&P/ASX200	4.2%	-9.6%	17.3%	11.4%	-3.0%	-4.3%	2.7%	6.4%	8.7%
S&P/ASX Small Ords	9.5%	-15.0%	-8.3%	12.8%	-2.8%	-5.9%	-0.1%	-10.2%	-24.9%

The market capitalisation of the 66 stocks in the ACT Australian CleanTech Index is A\$12.2 billion falling from its peak of \$16.3 billion in July 2007 but up from its low of A\$6.2 billion in July 2012.



The Definitive Measure of Australian Cleantech Industry Performance

The month's performance was driven by 11 companies with losses of more than 10%. The greatest losses were recorded by Enerji (50%), Water Resources Group (25%) and Phoslock Water Solutions (24%).

These gains were partially offset by 15 companies recording gains of more than 10% led by Greenerth Energy (207%), Quantum Energy (186%) and Mission NewEnergy (80%).

These best and worst performers are shown in the table below.

January 2014	
Best Performers - Share Price Gain > 10%	Worst Performers - Share Price Loss >10%
Solco	K2 Energy Limited
Quantum Energy	Sterling Biofuels
SWW Energy Limited	Phoslock Water Solutions
Mission NewEnergy	Water Resources Group
CleanTeQ	Novarise Renewable Resources
AnaeCo	EcoSave
Intec	Traffic Technologies
Gale Pacific	Enerji
Galaxy Resources	Eden Energy
RedFlow	Carbon Conscious
Vmoto	CO2 Group
Torrens Energy	
Greenerth Energy	
Hot Rock	
Pacific Environment	

The ACT Australian Cleantech Index is published each month on the Australian CleanTech website at www.auscleantech.com.au, in the Ethical Investor magazine, WME's Environmental Management News, the Clean Energy Council website, the SIM Venture Securities Exchange website and the London-based Cleantech Investor.

Monthly results can be emailed directly to interested parties by signing up to the distribution list at <http://www.auscleantech.com.au/Pages/cleantech.html>.

FURTHER INFORMATION:

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