



4 FEBRUARY 2013

January 2013 Result: Solid Month but Trailing the Market

The **ACT Australian CleanTech Index** rose in January 2013 but still underperformed both the S&P ASX200 Index and the S&P Small Ordinaries Index.

The ACT Australian CleanTech Index rose from 31.9 to 32.9 over the month of January recording a 3.1% gain. This compared to the S&P ASX200 gain of 4.4% and the S&P ASX Small Ordinaries Index gain of 3.8%. The **Australian CleanTech 20** recorded the same performance as the wider index for the month.

The longer term figures for the ACT Australian CleanTech Index all remain behind the general market.

Percentage Change	FY08	FY09	FY10	FY11	FY12	1H13	Jan'13	3 Mnths	6 Mnths	12 Mnths	3 Years
ACT Australian CleanTech Index	-16.0%	-38.7%	-32.0%	-8.1%	-30.3%	-0.4%	3.1%	0.4%	5.4%	-19.6%	-51.2%
Australian CleanTech 20	-20.7%	-34.6%	-16.3%	-17.6%	-29.2%	0.2%	3.1%	0.6%	6.1%	-17.5%	-53.8%
S&P/ASX200	-16.4%	-25.8%	11.8%	4.2%	-9.6%	14.1%	4.4%	8.0%	14.3%	14.2%	4.4%
S&P/ASX Small Ords	-23.0%	-32.4%	10.5%	9.5%	-15.0%	7.9%	3.8%	4.6%	12.3%	-0.3%	-4.4%

The market capitalisation of the 68 stocks in the ACT Australian CleanTech Index is A\$6.7 billion falling from its peak of \$16.3 billion in July 2007 but up from its low of A\$6.2 billion in July 2012.

The month's performance was driven by 10 companies with gains of more than 20%. The greatest gains were recorded by **Cardia BioPlastics**, **Eden Energy** and **Panax Geothermal**, each of which recorded gains of more than 50% in January.

These gains were partially offset by 7 companies recording losses of more than 15% over the month including **Mission NewEnergy** with a 58% loss and **Quantum Energy** with a 33% loss.

These best and worst performers are shown in the table below.

January 2013	
Best Performers - Share Price Gain > 20%	Worst Performers - Share Price Loss > 15%
CBD Energy	Quantum Energy
Intec	Australian Renewable Fuels
Bluglass	Mission NewEnergy
Traffic Technologies	Phoslock Water Solutions
Cardia BioPlastics	Papyrus Australia
Eden Energy	Novarise Renewable
Orbital Corporation	Resources
Petratherm	Earth Heat Resources
Panax Geothermal	
KUTh Energy	



The ACT Australian Cleantech Index is published each month on the Australian CleanTech website at www.auscleantech.com.au, in the Ethical Investor magazine, WME's Environmental Management News, the Clean Energy Council website, the SIM Venture Securities Exchange website and the London-based Cleantech Investor.

Monthly results can be emailed directly to interested parties by signing up to the distribution list at <http://www.auscleantech.com.au/Pages/cleantech.html>.

FURTHER INFORMATION:

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