

2 SEPTEMBER 2013

August 2013 Result: Outperforming the Market Again Despite Election Jitters

The **ACT Australian CleanTech Index** rose again in August 2013 and outperformed the S&P ASX200 Index.

The ACT Australian CleanTech Index rose from 33.2 to 34.5 over the month of August recording a 3.9% gain. This compared to the S&P ASX200 gain of 1.6% and the S&P ASX Small Ordinaries Index gain of 2.5%. The **Australian CleanTech 20** recorded a slightly poorer result with a gain of 3.6%.

The ACT Australian CleanTech Index has outperformed the S&P Small Ordinaries Index over the last three, six and twelve months and has also outperformed the S&P ASX200 over the last three months.

The best performing sub-indices for the month were the ACT Environment Index with a gain of 38% driven by a 63% share price gain by Coffey. Also performing well was the ACT Waste Index with a 7.3% gain.

The two weakest sub-indices through August were the ACT Geothermal Index which recorded a loss of 22.5% led by profit taking at Geodynamics and the ever reliable ACT Biofuels Index recording a loss of 9.7%.

Interestingly, the election jitters that appear to be impacting much of the economy seem to have had little impact on the sector. This is potentially a very strong signal that cleantech is starting to bed down as a key enabler for industry rather than just being something that rides on the ebbs and flows of policy initiatives.

Percentage Change	FY11	FY12	FY13	AUG'13	3 Mnths	6 Mnths	12 Mnths	3 Years
ACT Australian CleanTech Index	-8.1%	-30.3%	-3.5%	3.9%	5.4%	-1.9%	4.1%	-32.8%
Australian CleanTech 20	-17.6%	-29.2%	-2.0%	3.6%	4.6%	-2.8%	3.9%	-42.6%
S&P/ASX200	4.2%	-9.6%	17.3%	1.6%	4.2%	0.6%	19.0%	15.3%
S&P/ASX Small Ords	9.5%	-15.0%	-8.3%	2.5%	4.2%	-8.4%	0.4%	-10.1%

The market capitalisation of the 70 stocks in the ACT Australian CleanTech Index is A\$9.5 billion falling from its peak of \$16.3 billion in July 2007 but up from its low of A\$6.2 billion in July 2012.



The Definitive Measure of Australian Cleantech Industry Performance

The month's performance was driven by 13 companies with gains of more than 15%. The greatest gains were recorded by Soil Sub Technologies (100%), Quantum Energy (83%), Carnegie Wave Energy (74%) and Vmoto (65%).

These gains were partially offset by 9 companies recording losses of more than 15% led by Galaxy Resources (59%), K2 Energy (40%) and Geodynamics (36%).

These best and worst performers are shown in the table below.

August 2013	
Best Performers - Share Price Gain > 15%	Worst Performers - Share Price Loss > 10%
Solco	K2 Energy Limited
Quantum Energy	Actinogen
Papyrus Australia	Water Resources Group
Nanosonics	AnaeCo
RedFlow	Enerji
Carnegie Wave Energy	Galaxy Resources
Vmoto	Geodynamics
Raya Group Ltd (RYG) (Panax Geothermal)	Hot Rock
Carbon Conscious	CO2 Group
Coffey	
Pacific Environment	
Greencap	
Soil Sub Technologies	

The ACT Australian Cleantech Index is published each month on the Australian CleanTech website at www.auscleantech.com.au, in the Ethical Investor magazine, WME's Environmental Management News, the Clean Energy Council website, the SIM Venture Securities Exchange website and the London-based Cleantech Investor.

Monthly results can be emailed directly to interested parties by signing up to the distribution list at <http://www.auscleantech.com.au/Pages/cleantech.html> .

FURTHER INFORMATION:

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ACT Australian CleanTech Index

(ACT/AC Index, S&P/ASX200 and S&P/ASX Small Ords Indices set at 100 at 30 June 2006)

