

4 SEPTEMBER 2012

August 2012 Result: A Rare Positive Month Buys the Sector

The **ACT Australian CleanTech Index** rose in August 2012 and managed to outperform both the S&P ASX200 Index and the S&P Small Ordinaries Index.

The ACT Australian CleanTech Index rose from 31.2 to 33.1 over the month of August recording a 6.1% gain. This compared to the S&P ASX200 gain of 1.1% and the S&P ASX Small Ordinaries Index gain of 3.0%. The **Australian CleanTech 20** recorded an even better gain with 6.9% for the month.

However, the three and six month figures for the ACT Australian CleanTech Index remain well behind the general market.

Percentage Change	FY08	FY09	FY10	FY11	FY12	Aug'12	3 Months	6 Months	12 Months	3 Years
ACT Australian CleanTech Index	-16.0%	-38.7%	-32.0%	-8.1%	-30.3%	6.1%	-4.7%	-20.3%	-24.8%	-55.2%
Australian CleanTech 20	-20.7%	-34.6%	-16.3%	-17.6%	-29.2%	6.9%	-4.0%	-19.0%	-22.7%	-58.0%
S&P/ASX200	-16.4%	-25.8%	11.8%	4.2%	-9.6%	1.1%	5.9%	1.2%	1.1%	-3.9%
S&P/ASX Small Ords	-23.0%	-32.4%	10.5%	9.5%	-15.0%	3.0%	-2.4%	-12.8%	-12.6%	-9.5%

The market capitalisation of the 72 stocks in the ACT Australian CleanTech Index is A\$6.5 billion falling from its peak of \$16.3 billion in July 2007 but up from its low of A\$6.2 billion in July 2012.

The month's performance was driven by gains from 11 companies with gains of more than 15%. Infigen Energy recorded one of the highest gains with a 36% for the month with Geodynamics recording 29% and Dyesol 20% for the month respectively. The 9.9% gain by Sims Metal Management also helped the positive result.

This was partially offset by 12 companies recording losses of more than 15% over the month including Earth Heat Resources with a 60% loss and a 32% loss by Mission NewEnergy.

These best and worst performers are shown in the table below.

August 2012	
Best Performers - Share Price Gain > 15%	Worst Performers - Share Price Loss > 15%
Dyesol	Quantum Energy
Solco	Mission NewEnergy
Infigen Energy	Novarise Renewable Resources
Island Sky	Intec
Carbon Polymers	Eco Quest
Electrometals	Carnegie Wave Energy
Traffic Technologies	Panax Geothermal
Enerji	Earth Heat Resources
Geodynamics	Hot Rock
BioProspect	Carbon Conscious
Green Invest	Environmental Group
	Soil Sub Technologies



The ACT Australian Cleantech Index is published each month on the Australian CleanTech website at www.auscleantech.com.au, in the Ethical Investor magazine, WME's Environmental Management News, the Clean Energy Council website, the SIM Venture Securities Exchange website and the London-based Cleantech Investor.

Monthly results can be emailed directly to interested parties by signing up to the distribution list at <http://www.auscleantech.com.au/Pages/cleantech.html> .

FURTHER INFORMATION:

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ACT Australian CleanTech Index

(ACT/AC Index, S&P/ASX200 and S&P/ASX Small Ords Indices set at 100 at 30 June 2006)

