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April 2013 Result: Cleantech Recovery Falters

The **ACT Australian CleanTech Index** fell in April 2013 and significantly underperformed the S&P ASX200 Index, although just managed to outperform the S&P Small Ordinaries Index.

The ACT Australian CleanTech Index fell from 34.2 to 32.7 over the month of April recording a 4.4% loss. This compared to the S&P ASX200 gain of 4.5% and the S&P ASX Small Ordinaries Index loss of 4.7%. The **Australian CleanTech 20** recorded a slightly better result with a loss of 4.2%.

The longer term figures for the ACT Australian CleanTech Index all remain behind the S&P ASX200 but the three and six month figures are ahead of the S&P Small Ordinaries Index.

Percentage Change	FY08	FY09	FY10	FY11	FY12	3Q FY13	Apr'13	3 Mnths	6 Mnths	12 Mnths	3 Years
ACT Australian CleanTech Index	-16.0%	-38.7%	-32.0%	-8.1%	-30.3%	7.3%	-4.4%	-0.5%	-0.1%	-17.8%	-49.0%
Australian CleanTech 20	-20.7%	-34.6%	-16.3%	-17.6%	-29.2%	8.5%	-4.2%	0.7%	1.3%	-15.8%	-50.5%
S&P/ASX200	-16.4%	-25.8%	11.8%	4.2%	-9.6%	6.3%	4.5%	6.4%	14.9%	17.0%	8.5%
S&P/ASX Small Ords	-23.0%	-32.4%	10.5%	9.5%	-15.0%	0.3%	-4.7%	-8.0%	-3.7%	-11.9%	-14.8%

The market capitalisation of the 70 stocks in the ACT Australian CleanTech Index is A\$9.1 billion falling from its peak of \$16.3 billion in July 2007 but up from its low of A\$6.2 billion in July 2012.

The month's performance was driven by 9 companies with losses of more than 25%. The greatest losses were recorded by Actinogen (48%), Petrathem (44%) and Coffey Environments (43%). These gains were partially offset by 5 small companies recording gains of more than 10%.

These best and worst performers are shown in the table below.

April 2013	
Best Performers - Share Price Gain > 10%	Worst Performers - Share Price Loss > 25%
Energy Developments Panax Geothermal Greenearth Energy Hot Rock Green Invest	Quantum Energy Actinogen Cardia BioPlastics Ceramic Fuel Cells Orbital Corporation Petrathem Wasabi Energy CO2 Group Coffey Environments



The Definitive Measure of Australian Cleantech Industry Performance

The ACT Australian Cleantech Index is published each month on the Australian CleanTech website at www.auscleantech.com.au, in the Ethical Investor magazine, WME's Environmental Management News, the Clean Energy Council website, the SIM Venture Securities Exchange website and the London-based Cleantech Investor.

Monthly results can be emailed directly to interested parties by signing up to the distribution list at <http://www.auscleantech.com.au/Pages/cleantech.html> .

FURTHER INFORMATION:

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ACT Australian CleanTech Index

(ACT/AC Index, S&P/ASX200 and S&P/ASX Small Ords Indices set at 100 at 30 June 2006)

